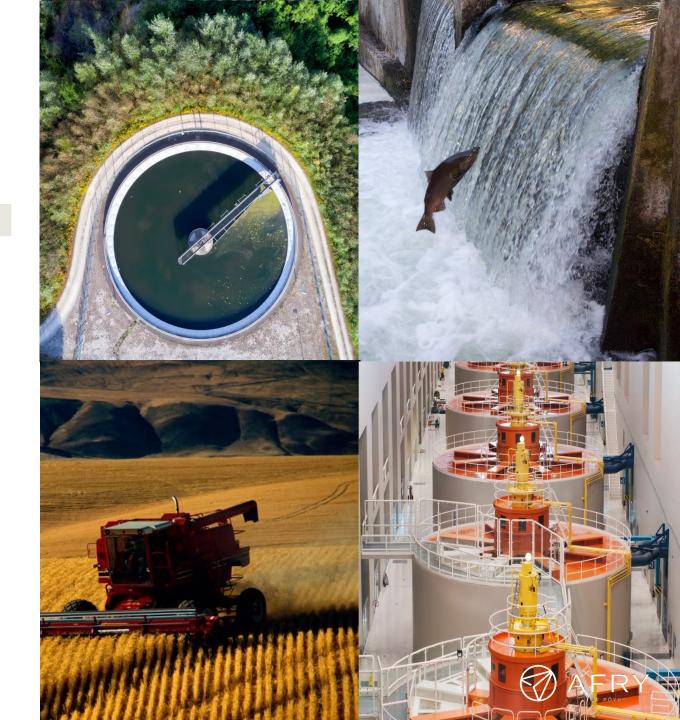
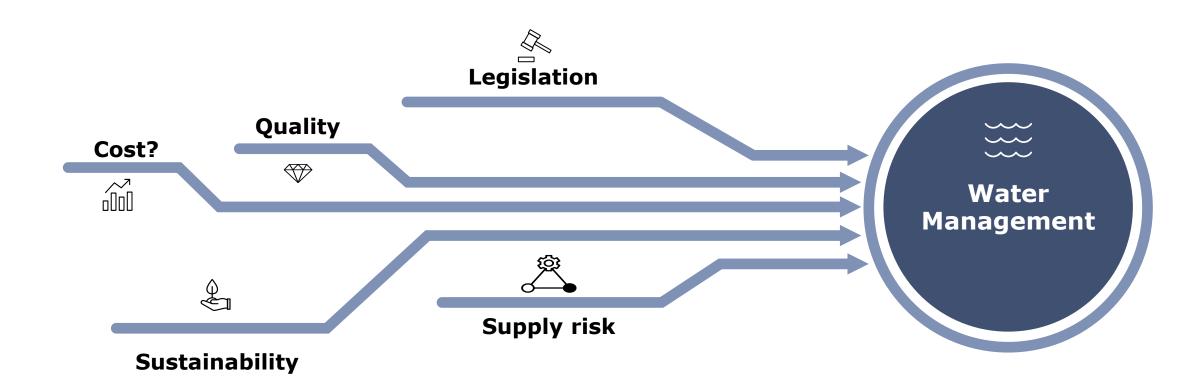


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Why managing water is important?





1. CONTEXT

The industry navigates through multiple challenges



- EU regulatory framework (e.g., EU Water Framework Directive) and Environnemental French Code set wide number of obligations
- EU Taxonomy as well as EU Circular Economy Action Plan (to come) will reinforce existing regulation and associated reporting
- Country level specific plans



- Water availability and quality is key to secure operations and production value
- Climate change and new imperatives such as recycling and industry transformation will increase the pressure on water management



- Stakeholders' expectations in terms of Corporate and Social Responsibility
- Access to funding with regard to investors and banks that are increasingly sensitive to environmental issues

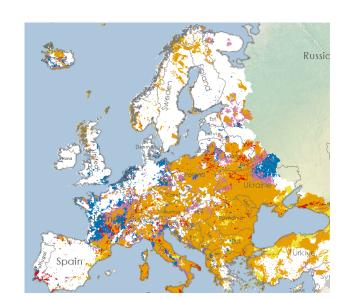


- AFRY studies outline an increase of "Point in Use cost" - up ~20-30 times of water cost
- Cost trends might grow (water scarcity, required investments, sustainability imperatives, ...) in the absence of clear strategy and mitigation plan



1. CONTEXT

Climate change is quickly increasing supply risks everywhere



From drought to century's worst floods: Emilia-Romagna disaster lays bare Italy's climate vulnerabilities

Calamity is latest in series resulting from 'dangerous mix of Italy's fragility, increase in extreme weather events'

Giovanni Legorano | 24.05.2023 - Update : 31.05.2023

NEWS ANNOUNCEMENT | 13 June 2023 | Joint Research Centre

Severe drought: western Mediterranean faces low river flows and crop yields earlier than ever

A new report on drought in the western Mediterranean reveals the extent of the water shortage hitting the region. The severe drought is reducing soil moisture and river flows, and stunting plants and crops during their crucial growing season.

https://edo.jrc.ec.europa.eu/edov2/php/index.php?id=1111



'The country is becoming a desert': Droughtstruck Spain is running out of water

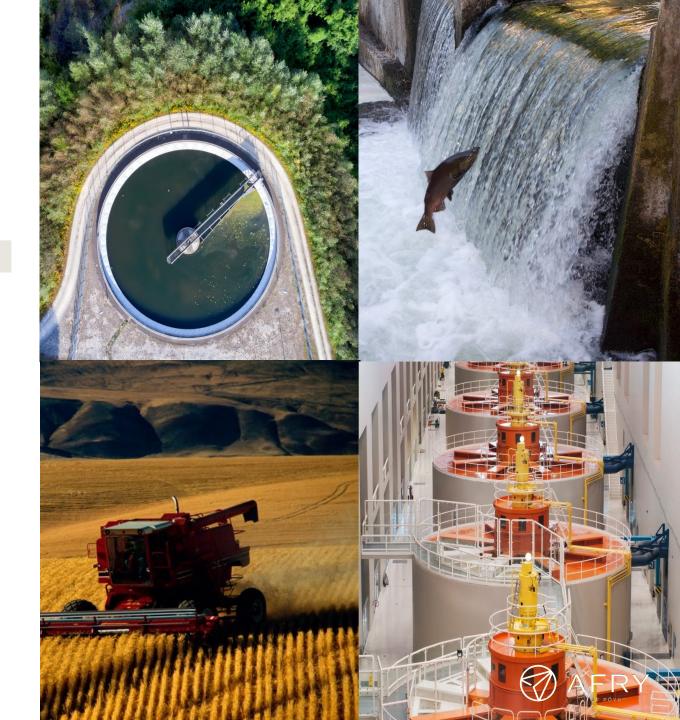
Spain is running out of water. After a long and painful drought, the country has been hit by an unusually early heat wave, evaporating even more of the "blue gold" it still has left in its reservoirs. While farmers fear for their survival, environmentalists say it is time for "Europe's back garden" to rethink how it uses and manages its increasingly scarce water supply.

Drought hazard and annual precipitation predicted to increase in the Sirppujoki river basin, Finland



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AFRY Water APP water management application has been created based on our wide experience supporting industrial clients to improve water management

BENEFITS

FROM STRATEGY TO OPERATIONAL DECISIONS

- Information is available across the organization
- Tailor made information for each relevant role
- Promotes accountability

EFFICIENT DATA GATHERING

- Compatible with existing equipment
- Data gathering efforts are minimized trough automatic connections to all relevant data sources
- One source of truth for information

VISUAL INFORMATION

- Visual information, for everyone
- Passive users receive relevant information required for action
- Automatic reporting

SCALABLE SOLUTION

Start small, grow fast

INTEGRATION

- Works as a standalone application or in combination with other applications
- From productivity to quality or energy management, AFRY offers a full suit of applications designed to cover most of the needs for optimization and saving in industrial environments
- A few examples of applications working in combination with water management:

Waste Water
Treatment Plant
Optimization

Reverse Osmosis
Control

Energy
Management

Statistic Process
Control

Centerlining
Laboratory Input



Water management can be delivered on the top of AFRY Smart Platform as an engine or on client's platform

FEATURES RELEASED V1.0

WATER METERS MANAGEMENT

Keep traceability on the existing metering equipment

CALCULATIONS AND WATER FLOW MODELING

- Information from meters can be treated individually or combined to create meaningful information
- The information provided by each meter is endowed with great value for its analysis.
- Through classification, each position is clearly defined within the plant flow

DATA INTEGRATION

 Integrated information is calculated (daily, weekly, monthly) to optimize information volumes and obtain management level information

WATER BALANCES

 By conducting water balances at various positions, it is possible to immediately identify uncontrolled water volumes or define measurement needs

KPI

 Calculation of measurable metrics that monitor performance over time

DASHBOARDING

Tailor made dashboards with role-based access

ALARMS

Deviations from expected volumes are notified

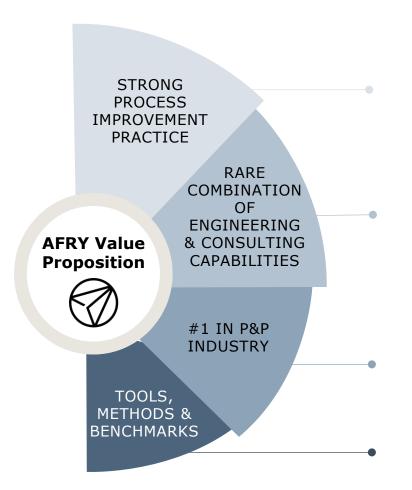
REPORTS

Automatic tailor-made reports delivered





We are uniquely positioned to support industry players in achieving sustainability and water management objectives

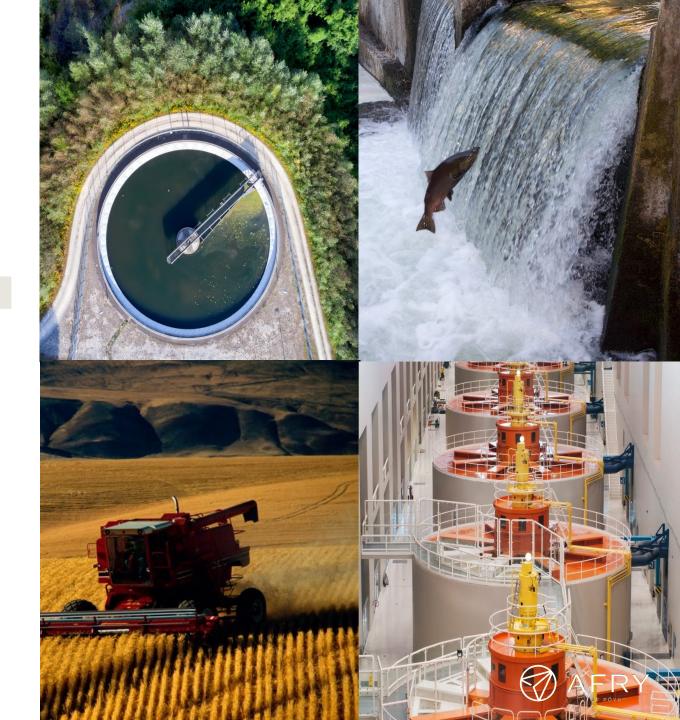


- Leading in the areas of water management for both green fields and existing operations
- +100 projects / year related to industrial water management and water treatment worldwide
- Strong sustainability practice from strategy to impact assessment, reporting, financing, decarbonization, and circular economy. Deep understanding of sustainability frameworks and regulation
- Global engineering company. Our 19,000 employees bring deep technical expertise in different sectors and environmental capabilities including waste mgt, recycling, biodiversity, energy efficiency,
- Leading Consulting Division in Energy, Bio-industry and sustainability with a comprehensive service offering including Market & regulation, Strategy, Transactions, Operational & Digital Transformation
- Profound expertise in the industry
- +3000 experts, 45 years of experience, involved in more than 90% of the world's largest mills
- Proprietary tools, frameworks and benchmarks to secure and accelerate projects (Cost in point use, digital monitoring tools, etc.)



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PALACIOS / 4 PRODUCTION PLANTS IN SPAIN

Water consumption monitoring



Client name: Palacios Alimentación

Project name and brief: Water monitoring across 4 production plants in Spain.

Services description:

Implementation of onsite equipment together with data collection technology, and cloud environment for data analytics.

Execution period: 2021-23

Key facts

- Analysis and definition of metering positions for an efficient water management.
- Installation of water meters and use of IoT technology for data communications.
- · Cloud environment.
- · Dashboarding and automatic reporting.
- Remote water manager supporting daily water management activities.



ENCINARSA / SPAIN

Water consumption monitoring

Client name: El Encinar de Humienta

Project name and brief: Water monitoring

in beef slaughterhouse

Services description: Implementation of onsite equipment together with data collection technology, and cloud environment for data analytics.

Execution period: 2022

Key facts

- Analysis and definition of metering positions for an efficient water management.
- Installation of water meters and use of IoT technology for data communications.
- Cloud environment.
- Dashboarding and automatic reporting.
- Remote water manager supporting daily water management activities.



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